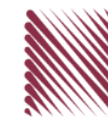


شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, 11th June 2024

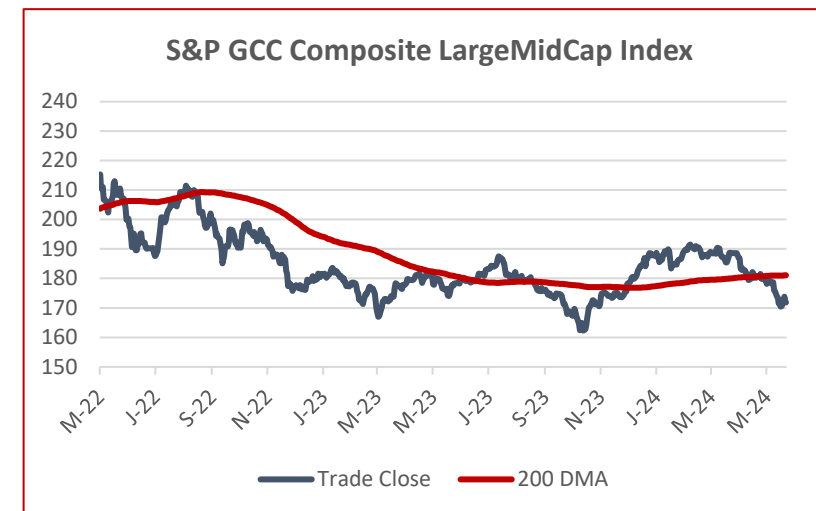




Tuesday, June 11, 2024

* Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	11,775.5	-0.66	1.86	2.36	-5.05	-1.60	2.28	20.23	3.30	10,145.95
Qatar (QE Index)	9,631.6	0.28	1.04	3.35	-2.19	-11.07	1.12	10.99	4.92	484.48
Dubai (DFMGI)	4,008.9	0.89	0.67	0.78	-5.59	-1.25	1.36	8.08	6.03	587.95
Abu Dhabi (ADI)	8,999.9	0.11	0.48	1.55	-2.47	-6.03	2.58	16.10	2.13	2,515.23
Bahrain (BAX)	2,039.4	-0.03	0.19	0.02	-0.16	3.44	0.87	11.05	4.26	8.04
Muscat SE INDEX	4,696.2	-0.28	-1.57	-3.09	1.31	4.04	0.80	10.04	5.83	6.47
SP GCC Comp LMC	175.5	-0.50	1.32	2.40	-5.78	-5.55	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	125.0	0.22	1.02	0.99	-6.97	-9.12				
Developed Markets										
MSCI World Index	3,482.2	-0.07	0.04	1.01	1.23	9.81				
U.S. (S&P 500)	5,360.8	0.27	0.53	1.85	2.30	12.69	4.46	26.15	1.64	47,383.40
U.K. (FTSE 100)	8,147.8	-0.98	-1.18	-1.54	2.45	5.36	1.73	14.61	3.90	2,129.23
Japan (topix)	2,776.8	-0.20	0.79	0.16	0.30	17.34	1.45	15.39	2.08	975,980.82
Emerging Markets										
MSCI EM Index	1,070.3	-0.43	-0.69	1.60	2.16	4.10				
China (SSE Composite)	3,028.0	-0.76	-0.76	-1.90	-0.43	1.79	1.36	12.00		44,025.04
India (Sensex)	76,456.6	-0.04	-0.31	3.37	3.81	5.84	4.81	22.56	1.15	151,094.39
Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	7,042.5	-0.18	-0.04	-0.13	-3.89	3.30	1.44	15.09	3.64	42.27
Kuwait Premier Index	7,661.9	-0.26	-0.10	-0.27	-4.66	2.47	1.56	16.49	3.45	34.98
Kuwait Main Index	5,989.6	0.21	0.25	0.54	0.07	7.54	1.04	10.33	4.55	7.30
Kuwait Sector										
Banking	1,736.9	-0.06	0.14	-0.27	-1.96	5.43	1.73	17.25	3.05	26.03
Telecom	985.6	-0.26	-0.10	-1.14	-7.46	-10.82	1.45	11.78	8.51	3.02
Industrials	780.4	-0.42	1.09	5.24	-25.34	-14.04	0.83	11.71	5.51	2.65
Financial Services	1,330.7	-0.21	-1.18	-2.17	-1.68	9.78	1.05	11.70	3.02	4.25
Real Estate	1,323.9	-0.62	-0.71	-0.19	2.18	9.15	1.02	14.29	2.01	2.83
Basic Materials	836.0	-0.38	-1.71	-0.50	5.84	12.08	1.51	14.72	10.44	0.47
Health Care	457.3	0.00	6.17	2.55	33.08	-5.16	1.63	10.92	1.88	
Consumer Staples	862.8	-1.79	-0.31	-1.59	11.66	31.01	1.91	19.50	2.34	0.27
Insurance	2,555.5	-0.14	0.35	1.79	-0.46	11.46	1.39	12.60	3.10	1.03
Consumer Discretionary	1,575.3	-0.41	-0.35	0.45	-10.07	-1.78				
Energy	1,047.0	0.34	-4.79	-2.04	0.39	10.33	0.90		6.44	0.21
Technology	1,666.0	-1.29	-2.97	-2.14	-12.60	188.05	2.08			0.02
Utilities	415.8	-1.25	0.00	-0.63	-6.51	-8.67				

* International and GCC Markets performance at the latest close.



What Move the GCC markets

Oil Prices

Oil prices ticked higher on Wednesday on upbeat global demand views from the U.S. Energy Information Administration and OPEC. Brent crude futures rose 11 cents, or 0.1%, to \$82.04 a barrel .

Kuwait Market

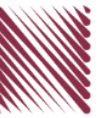
The market closed down by – 0.18% at 7,042.5 value traded 55.6 million KD, Premier market value reached 45.1 million KD down by - 0.26% at 7,661.9.

KSA Market

The market closed down by - 0.66% at 11,775.5.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



* Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.854	-0.47	-0.70	-0.35	-5.61	0.30	1.68	12.90	3.90	7.12
KFH	0.723	-0.14	0.14	-0.96	-1.00	8.55	2.12	21.28	2.54	12.38
ZAIN	0.446	-0.89	-0.89	-0.45	-9.53	-12.03	1.55	10.13	7.85	1.93
BOUBYAN BANK	0.580	-0.34	0.17	0.17	-0.52	2.47	2.44	30.95	1.30	2.44
AGILITY	0.290	-2.36	-1.69	-1.02	-20.31	2.39	0.78	8.51	6.90	0.78
Saudi Arabia										
ARAMCO	28.20	-0.53	-0.35	-2.76	-8.59	-14.55	4.48	15.55	6.64	6,825.13
SABIC	75.30	-1.18	1.07	-0.92	-3.83	-9.82	1.35	197.52	4.38	225.92
STC	37.50	-0.40	3.16	4.17	-2.77	-4.69	2.32	13.92	4.27	187.52
AL-RAJHI BANK	80.00	-1.11	1.39	5.12	-2.79	-7.51	2.96	19.94	2.88	320.03
NCB	35.65	-0.14	0.56	5.32	-11.32	-7.76	1.18	11.01	4.91	213.92
Abu Dhabi										
ETISALAT.AD	16.06	-0.62	0.37	-0.25	-12.53	-18.23	3.21	13.37	4.98	139.65
FAB.AD	11.66	-1.35	-1.19	0.52	-11.80	-16.48	1.08	8.10	6.09	128.80
EMIRATES NBD	16.35	1.87	1.55	5.14	-6.57	-5.49	0.95	4.76	7.34	103.26
DB ISLAMIC DB	5.56	0.36	0.36	0.72	-4.63	-2.80	0.94	6.19	8.09	40.25
EMAR.DU	7.73	2.11	4.46	0.91	-5.39	-2.40	0.86	6.02	6.47	68.31
Qatar										
QNB	14.050	1.30	2.78	4.07	-1.26	-15.00	1.24	8.87	4.63	129.77
INDUSTREIS QAT	12.100	0.41	1.42	4.76	1.26	-7.49	2.00	15.14	6.45	73.21
QA ISLAMIC BK	17.730	0.17	0.28	3.08	-3.38	-17.53	1.46	10.13	4.09	41.89
MASRAF AL RAYA	2.354	0.51	1.03	2.21	1.47	-11.34	0.91	15.34	4.25	21.89
MESAIEED PETRO	1.723	-0.98	1.06	0.17	-13.16	-3.64	1.34	21.48	4.99	21.65
Oman										
BANK MUSCAT	0.251	0.00	-0.79	-3.09	-4.20	-4.92	0.82	9.79	6.18	1.88
OMANTEL	1.040	-0.10	-1.42	-1.61	0.97	-1.89	1.27	11.74	5.77	0.78
BANK DHOFAR	0.153	0.00	0.00	-2.55	-4.38	-4.38	0.64	15.18	5.07	0.46
NAT BANK OF OMAN	0.255	-2.30	-7.61	-8.93	-1.92	-8.93	0.61	8.93	3.33	0.41
OMINVEST	0.379	-0.26	-0.26	-1.56	3.25	-4.12	0.80	8.23	5.28	0.25

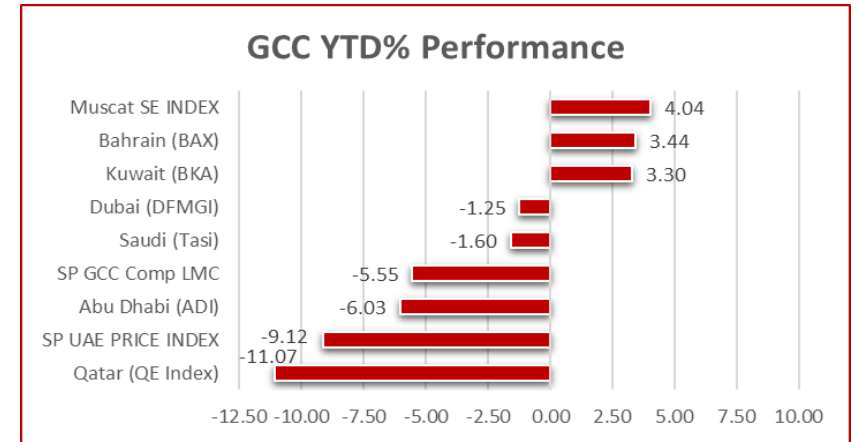
* GCC Markets performance at the latest close.

Foreign Holding									
Date	NBK	GBK	CBK	ABK	KIB	BURG	KFH	BOUB	WARBA
29-May-24	24.58%	14.60%	0.06%	2.33%	5.84%	17.72%	12.17%	6.17%	5.43%
05-June-24	24.52%	14.12%	0.06%	2.34%	6.02%	17.73%	13.10%	6.11%	5.54%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



* GCC Markets performance at the latest close.

Leading Sector, Security Performance

Kuwait

The market is down today by -0.18 %The leading sector bottom performance indices today are Consumer services -1.79 % Technology -1.29 % Utilities -1.25 % respectively.

KSA

Saudi Armco have negative performance today by -0.53 %, SABIC have negative performance today by -1.18%, STC have negative performance today by -0.4 %, Al Rajhi Bank have negative performance today by -1.11 %.



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